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NAVIGATING LIFE'S FINANCIAL MAZE

CRAFTING YOUR PATH TO A STRONG FINANCIAL FUTURE

28 MAY **20**
TUE **24**



8.00 AM - 4.30 PM



HILTON PETALING JAYA, SELANGOR



NAVIGATING LIFE'S FINANCIAL MAZE

CRAFTING YOUR PATH TO A STRONG FINANCIAL FUTURE

28 May 2024, Tuesday

8.00 am Registration of Conference Delegates and Refreshments

9.00 am Welcome Address

9.10 am **Plenary 1**

Cost-to-Benefits of Higher Education

Panelists:

1. Mr. Malcolm Wong Jun Xiang
Vice President II, Financial Literacy for Youth (FLY) Malaysia

2. Prof. Geoffrey Williams
Economist, Founder and Director Williams Business Consultancy Sdn Bhd

3. Mr. Chin Yi Jian
Fixed Income Associate, KWAP Pension Fund

Moderator:

Ms. Tanish Tanjil
Research Executive, Association of Malaysian Economy Undergraduates (AMEU)

10.30 am Coffee Break

11.00 am **Plenary 2**

Transitioning from University to the Workforce: Long-Term Financial Management Strategies for Students

Panelists:

1. Mr. Azaddin Ngah Tasir
Chief Executive Officer, Agensi Kaunseling & Pengurusan Kredit (AKPK)

2. Mr. Alvin Tan Chin Cherng
President, Financial Planning Association of Malaysia (FPAM)

3. Mr. Malek Ali
Founder, BFM 89.9

Moderator:

Ms. Linnet Lee
Chief Executive Officer, Resolute Planning Sdn Bhd

12.30 pm **Track 1**

The Psychology of Wealth: Beyond Money to True Prosperity

Speaker:

Dr. Sangeeta Kaur
Founder, Emerging Journey Asia

1.00 pm Networking Lunch

2.30 pm **Track 2**

Beyond the Paycheck: Understanding Retirement Planning and Savings

Speaker:

Ms. Balqais Yusoff
Head, Policy and Strategy Department, Employees Provident Fund (EPF)

3.00 pm **Plenary 3**

Mastering Money Matters: Empowering Students through Technology in Financial Management

Panelists:

1. Mr. Peter Yong
Co-Founder, Mr Money TV

2. Mr. Desmond Teoh
Director, Head, Financial Services, TNG Digital

3. Mr. Wong Wai Ken
Country Manager, StashAway Malaysia

Moderator:

Ms. Sharmila Sharma
Personal Finance Enthusiast

4.30 pm Closing Remarks

MEET OUR SPEAKERS



Mr. Azaddin Ngah Tasir

Chief Executive Officer,
Agensi Kaunseling &
Pengurusan Kredit (AKPK)



Mr. Alvin Tan Chin Cherng

President,
Financial Planning Association
of Malaysia (FPAM)



Ms. Balqais Yusoff

Head, Policy and Strategy
Department, Employees
Provident Fund (EPF)



Mr. Desmond Teoh

Director, Head, Financial
Services, TNG Digital



Mr. Malek Ali

Founder,
BFM 89.9



Mr. Peter Yong

Co-Founder,
Finlit Media, host of
Mr Money TV



Dr. Sangeeta Kaur

Founder,
Emerging Journey Asia



Mr. Wong Wai Ken

Country Manager,
StashAway Malaysia



Mr. Chin Yi Jian

Fixed Income Associate,
KWAP Pension Fund



Prof. Geoffrey Williams

Economist, Founder and
Director, Williams Business
Consultancy Sdn. Bhd.



**Mr. Malcolm Wong Jun
Xiang**

Vice President II,
Financial Literacy for Youth
(FLY) Malaysia

MODERATORS



Ms. Linnet Lee

Chief Executive Officer,
Resolute Planning Sdn Bhd



Ms. Tanish Tanjil

Research Executive,
Association of Malaysian
Economy Undergraduates
(AMEU)



Ms. Sharmila Sharma

Personal Finance Enthusiast

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Jalan Professor Khoo Kay Kim,
Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia.



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